



Creditreform Stuttgart

Monolith Süd GmbH

Crefo number 7330484373

Company identification

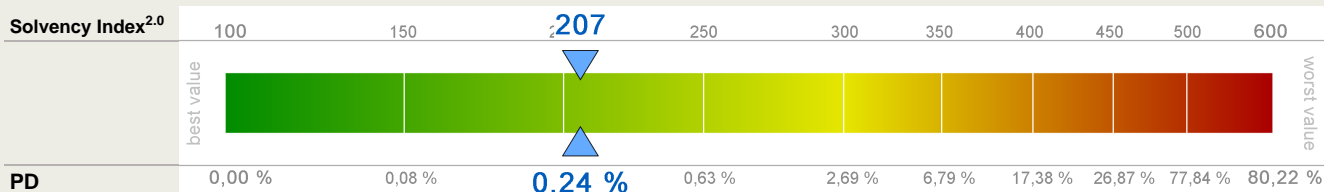
Monolith Süd GmbH
 Ohmstr. 7
 71083 Herrenberg
 Germany

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Fax +49 7032 917809
E-Mail info@monolith-gruppe.com
Internet www.monolith-gruppe.de

Crefo number 7330484373
Trade name Handel mit Lebensmittel
Company status active

County Court Stuttgart HRB 244217
Fiscal number 56461/02941
VAT N° DE 814988553

Solvency



The Solvency Index^{2.0} 207 means "good solvency".

The solvency index and the corresponding PD (Probability of Default) show the assessment of the probability that a debtor defaults within one year according to Basel II-criteria. Applied to Creditreform the Solvency Index 500 and 600 is considered as default.

The PD for this solvency amounts to 0.24%. The average in Germany amounts to 1.37% (updated: March 2019).

Payment behaviour and Credit Opinion

Payment behaviour	Within agreed terms	(22)
Credit opinion	Credits and business connections are permissible.	(21)
Credit limit* in EUR	600.000,00	

Structural data

Legal form

Private limited company

Foundation

23.12.1996 as Private limited company

Company age: 22 years

01.07.2006: Die im Betreff genannte Gesellschaft hat zusätzlich den Geschäftsbetrieb von der Monolith Süd GmbH, Wiesenstr. 32, 91126 Schwabach, übernommen. Das Geschäft an der Anschrift Wiesenstr. 32, 91126 Schwabach, wird als Niederlassung weitergeführt.

01.01.1997: Die GmbH übernahm einen Großteil des Geschäftsbetriebes.

01.05.1992: Ursprüngliche Gründung durch Waldemar Völker.

Trade register

25.02.1997, AG 70190 Stuttgart, HRB 244217

last published entry on 29.07.2015 (Change of registered business address)

Bis zur Zusammenlegung der Handelsregister eingetragen unter AG 71034 Böblingen HRB 4217


Monolith Süd GmbH
Crefo number 7330484373
History

Date	Reason	Change
25.02.1997	Change of registered business address	Move from: 71088 Holzgerlingen, Max-Eyth-Str. 15
17.07.2008	First entry	as GmbH, AG 70190 Stuttgart, HRB 244217
28.07.2015	Change of name	previous company name: Völker GmbH
28.07.2015	Change of registered business address	Move from: 71083 Herrenberg, Hertzstr. 3/1

Shareholders and Capital

Crefo number	Name / Address / Status	Participating since	Share
Shareholder			
7330731913	Alexander Völker, born 17.06.1980, Kaufmann 71032 Böblingen, Murkenbachweg 68/5		12.740 EUR
8190718119	Hermann Völker, born 17.01.1974 90763 Fürth, Steubenstr. 27	23.12.1996	12.740 EUR
7330538072	Ida Völker, born 28.05.1950 71034 Böblingen, Bahnhofstr. 21	25.07.2011	520 EUR
share capital			26.000 EUR

Management and power of representation

Crefo number	Name / Address / Status	Participating since	Power of representation
Manager			
7330731913	Alexander Völker, born 17.06.1980, Kaufmann 71032 Böblingen, Murkenbachweg 68/5	02.10.2009	sole power of representation
8190718119	Hermann Völker, born 17.01.1974 90763 Fürth, Steubenstr. 27	02.10.2009	sole power of representation
7330895033	Waldemar Heckmann, born 07.08.1965 71034 Böblingen, Maria-Sibylla-Merian-Weg 1	21.04.2009	joint power of representation

Locations

Location	Address	Phone
Branch office		
	91126 Schwabach, Wiesenstr. 32	

Participations

You may download a graphical report with information on participants and participations of the company under family tree.

Participations of the company

Crefo number	Name / Address / Status	Total capital	
		Participating since	Share
Personally liable partner			
6250294650	Mix Markt 132 OHG 65197 Wiesbaden, Goerdelerstr. 49a	04.11.2014	


Participations and functions of: Alexander Völker, 7330731913

Crefo number	Name / Address / Status		
	Participants	Participating since	Share
7331224974	Alexander Völker GmbH 71083 Herrenberg, Hertzstr. 3/1 Shareholder	02.08.2018	25.000 EUR
	Manager	22.05.2018	
7330765857	Monolith Beteiligungsgesellschaft Süd mbH 71083 Herrenberg, Hertzstr. 3/1 Shareholder	25.08.2005	13.750 EUR
	Manager	25.08.2005	
7330861333	Monolith International GmbH 71083 Herrenberg, Hertzstr. 3/1 Shareholder	26.06.2008	13.750 EUR
	Manager	31.07.2008	
7331051178	Völker Holding GmbH 71083 Herrenberg, Hertzstr. 3/1 Shareholder	19.06.2013	12.740 EUR
	Manager	26.06.2013	
8190709168	Mix Markt Ost GmbH 91154 Roth, Norisstr. 27 Shareholder	04.08.2011	11.250 EUR

There are further companies in a similar or same constellation.

You may download a graphical report with information on participants and participations of the company under family tree.

Participations and functions of: Hermann Völker, 8190718119

Crefo number	Name / Address / Status		
	Participants	Participating since	Share
8190955937	HSE Völker Holding GmbH 90763 Fürth, Steubenstr. 27 Shareholder	26.04.2017	15.000 EUR
	Manager	05.04.2017	
8190709168	Mix Markt Ost GmbH 91154 Roth, Norisstr. 27 Shareholder	08.05.2008	13.750 EUR
	Proxy	29.06.2016	
8190712009	Monolith Ost GmbH 91154 Roth, Norisstr. 27 Shareholder	26.06.2008	13.750 EUR
	Manager	26.06.2008	
7331051178	Völker Holding GmbH 71083 Herrenberg, Hertzstr. 3/1 Shareholder	19.06.2013	12.740 EUR
	Manager	26.06.2013	
7330765857	Monolith Beteiligungsgesellschaft Süd mbH 71083 Herrenberg, Hertzstr. 3/1 Shareholder	22.07.2011	11.250 EUR

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Business activity

Registered business objective

Handel, auch grenzüberschreitend, mit Lebensmitteln, Getränken und Geschenkartikeln, einschließlich Produktion. Vertrieben werden insbesondere russische Spezialitäten.

Classification of the industrial sectors, Edition 2008

WZ 2008	Description	Ranking	PD
46.38.9	Wholesale of food n.e.c.	1	3,50 %
47.11.1	Retail sale of food, beverages or tobacco in non-specialised stores	2	1,64 %

The PD (Probability of Default) of 3.50 % describes a high default risk of companies in this industry sector. Up to 1.50 % we describe the risk as low, over 3.00 % it is rated as high.
The average over all industry sectors in Germany amounts to 1.37 %. (as of: March 2019)

Should you require further information on the industry with the highest importance of the company, we would like to place this at your disposal within scope of an Industry Analysis

Business figures

Staff and Annual Sales

	Fiscal year				
	2019	2018	2017	2016	2015
Staff					
Industrial workers	69	68	69	59	37
Employees	35	36	35	28	27
Total	104	104	104	87	64

Kind of annual sales	Fiscal year				
	2019	01.07.2017 - 30.06.2018	01.07.2016 - 30.06.2017	01.07.2015 - 30.06.2016	01.07.2014 - 30.06.2015
Annual sales	83.300.000 EUR (projected)	86.707.255 EUR	82.538.693 EUR	78.562.875 EUR	73.477.000 EUR
Gross profit				12.286.124 EUR	11.496.293 EUR

Import / Export

	Import	Export
Rate	40 %	60 %
Countries	GUS, Osteuropa, EU	EU

Real Estate

siehe Aktiva

Verification of information on real estate property not possible for lack of insight into land register files.


Company balance sheet
Note


Please note that the balance sheet shown differs from the published balance sheet as it has been transferred into a structural balance sheet (analytical balance sheet) for evaluation purposes. The reason for this is that, from an analytical point of view, the options provided by law and the lawful accounting measures used by the company do not reflect the actual success of the period in the business sense and thus do not adequately portray the actual net assets, financial position and earnings of the company. For this reason certain balance sheet items are split, reclassified or regrouped.

Balance sheet

Balance sheet category	large	large
Accounting	HGB	HGB
Reporting period	01.07.2017 - 30.06.2018	01.07.2016 - 30.06.2017
Structured assets	in EUR	in EUR
Adjusted balance sheet total (Assets)	15.302.766,56	21.629.875,62
Total fixed assets	2.986.405,94	3.045.966,73
<i>Adjusted intangible assets</i>	33.818,51	37.232,00
Concessions, industrial property rights, licenses	32.506,00	37.232,00
Advances paid on intangible assets	1.312,51	
<i>Tangible assets</i>	2.922.653,00	2.977.177,00
Land, buildings	102.569,00	112.950,00
Technical equipment, machinery	817.546,00	864.479,00
Equipment, furniture and fixtures	2.002.538,00	1.999.748,00
<i>Financial assets</i>	29.934,43	31.557,73
Interests in affiliated companies	10.000,00	10.000,00
Other loans and financial assets	19.934,43	21.557,73
Total current assets	12.316.360,62	18.583.908,89
<i>Inventories</i>	3.686.621,02	3.592.930,71
Finished and unfinished products and goods for resale	3.424.645,37	3.449.380,14
Advance payments	261.975,65	143.550,57
<i>Monetary (short-term) current assets</i>	8.629.739,60	14.977.978,18
Accounts receivable with a remaining term of less than 1 year	3.281.334,65	2.533.012,16
Receivables from affiliated and associated companies as well as from companies in which participating interests are held with a remaining term of less than 1 year	300.947,59	300.947,59
Other receivables and assets with a remaining term of less than 1 year	634.546,22	553.215,28
Cash and cash equivalents	4.335.031,84	11.491.157,43
Accrued income (without discount)	77.879,30	99.645,72
<i>Medium-term current assets</i>		13.000,00
Other receivables and assets with a remaining term of more than 1 year		13.000,00
Structured liabilities and shareholders funds	in EUR	in EUR
Adjusted balance sheet total (Liabilities)	15.302.766,56	21.629.875,62
Adjusted shareholders' funds	4.395.561,37	16.956.671,19
<i>Nominal capital, capital account I</i>	26.000,00	26.000,00



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+ Balance sheet profit / balance sheet loss	4.369.561,37	16.930.671,19
Total borrowed capital	10.907.205,19	4.673.204,43
Short-term borrowed capital	10.907.205,19	4.673.204,43
Provisions for taxes and other provisions	326.023,65	381.713,00
Amounts payable to shareholders with a remaining term of less than 1 year	3.000.000,00	
Advance payments received with a remaining term of less than 1 year	2.824.760,00	
Trade accounts payable with a remaining term of less than 1 year	3.802.551,52	4.022.674,37
Other liabilities and tax liabilities with a remaining term of less than 1 year	953.870,02	268.817,06
Balance sheet profit/balance sheet loss	4.369.561,37	16.930.671,19
Contingent liabilities	in EUR	in EUR
Hire / Leasing liabilities	185.000,00	185.000,00

Profit and Loss Account

Calculation type: Total expenditure format

Accounting	HGB	HGB
Reporting period	01.07.2017 - 30.06.2018	01.07.2016 - 30.06.2017
	in EUR	in EUR
Sales revenues	86.707.255,33	82.538.693,09
Gross performance	86.707.255,33	82.538.693,09
Cost of materials	73.114.309,65	69.377.820,81
Cost of purchased services	10.965,30	12.288,20
Gross profit	13.581.980,38	13.148.584,08
Other operating income	174.656,72	151.293,59
<i>Thereof other non-operating income</i>	<i>(53.000,00)</i>	<i>(41.000,00)</i>
<i>Thereof non-operating</i>	<i>(53.000,00)</i>	<i>(41.000,00)</i>
Wages and salaries	3.167.660,27	2.924.639,96
Social security, pensions and support	623.900,52	550.741,11
Depreciations and amortisations, incl. amortisation of goodwill	802.164,80	691.552,74
Other operating expenses	4.312.501,16	3.772.421,42
<i>Thereof other non-operating expenses</i>	<i>(3.000,00)</i>	
<i>Thereof non-operating</i>	<i>(3.000,00)</i>	
Operating result	4.850.410,35	5.360.522,44
Other interest and similar income	8.533,08	9.812,13
Interest and similar expenditures		4.029,49
Financial result	8.533,08	5.782,64
Result from ordinary business activities	4.858.943,43	5.366.305,08
Total result	4.858.943,43	5.366.305,08
Taxes on income and earnings	1.420.053,25	1.569.702,28
Net profit / net loss	3.438.890,18	3.796.602,80
Net profit / net loss after transfer of profits/losses	3.438.890,18	3.796.602,80


Monolith Süd GmbH
Crefo number 7330484373
Balance sheet ratios

Reporting period	01.07.2017 - 30.06.2018	01.07.2016 - 30.06.2017
Asset structure		
Fixed to total assets ratio (%)	19,51	14,08
Asset turnover	5,66	3,81
Liquid asset ratio (%)	28,32	53,12
Capital structure		
Equity ratio (%)	28,72	78,39
Debt to equity ratio	2,48	0,27
Payables outstanding (days)	18,98	21,15
Short-term capital tied up (%)	5,48	5,19
Profitability		
Return on assets (%)	22,47	17,57
Return on sales (%)	5,59	6,48
Success rate (%)	22,47	17,55
Liquidity		
Cash ratio (%) extended	39,74	245,89

Additional information
Remarks

Sonstiges:
Auslandsbeteiligung der im Betreff genannten GmbH:
Monolith France SARL, Vitrolles/Frankreich (100%)

Bankers

Name of the bank Town	Sort code SWIFT
Kreissparkasse Böblingen 71034 Böblingen	60350130 BBKRDE6BXXX

Payment information and assessment of business connections
Payment behaviour and Credit Opinion

Payment behaviour	Within agreed terms	(22)
Credit opinion	Credits and business connections are permissible.	(21)
Credit limit* in EUR	600.000,00	

Economical development

Company development	Constant company development
Order situation	satisfactory order situation

Negative facts

There are no public negative facts.


Allocation of Creditreform solvency index^{2.0} into the evaluation categories of the financial service providers

Company	Risk class PD-Range					
	I 0 % - 0,3 %	II 0,3 % - 0,7 %	III 0,7 % - 1,5 %	IV 1,5 % - 3,0 %	V 3,0 % - 8,0 %	VI 8,0 % - 100 %
Creditreform Bonitätsindex ^{2.0}	100 - 220	221 - 255	256 - 284	285 - 303	304 - 357	358 - 600
Creditreform Rating AG	AAA - BBB	BBB - BB+	BB+ - BB	BB - B+	B+ - B-	>= B-
Commerzbank	1,0 - 2,4	2,4 - 3,0	3,0 - 3,4	3,4 - 4,0	4,0 - 4,8	>= 4,8
Deutsche Bank	iAAA - iBBB	iBBB - iBB+	iBB+ - iBB-	iBB- - iB+	iB+ - iB-	>= iB-
HypoVereinsbank - UniCredit	1+ - 2	2 - 3	3 - 4	4 - 5	5 - 6	>= 6-
KfW Bankengruppe	BK1 - BK2	BK2 - BK3	BK3 - BK4	BK4 - BK6	BK6 - BK7	BK7
CredaRate Solutions GmbH	1 - 5	5 - 7	7 - 9	9 - 11	11 - 13	13 - 15
Sparkassen Finanzgruppe	1 - 4	4 - 6	6 - 8	8 - 10	10 - 12	>= 12
Postbank	pAAA - pBBB+	pBBB+ - pBBB-	pBBB- - pBB	pBB - pB+	pB+ - pB	>= pB-
Volksbanken Raiffeisenbanken	0+ - 1d	1e - 2a	2b - 2c	2d - 2e	3a - 3b	>= 3c
Standard & Poor's	AAA - BBB	BBB - BB+	BB+ - BB	BB - B+	B+ - B-	>= B-
Verband deutscher Bürgschaftsbanken	1 - 2	3	4	5 - 6	7 - 8	9 - 10

For further information on the risk class go to www.creditreform.de/ratingmap

The PD (Probability of Default) shows the probability that a debtor defaults within one year according to Basel II-criteria. Applied to Creditreform the Solvency Index 500 and 600 is considered as default. Indication of the PD-Range from (incl.) to (excl.)

 The evaluation of the enquired company is shown in the blue shaded section.