

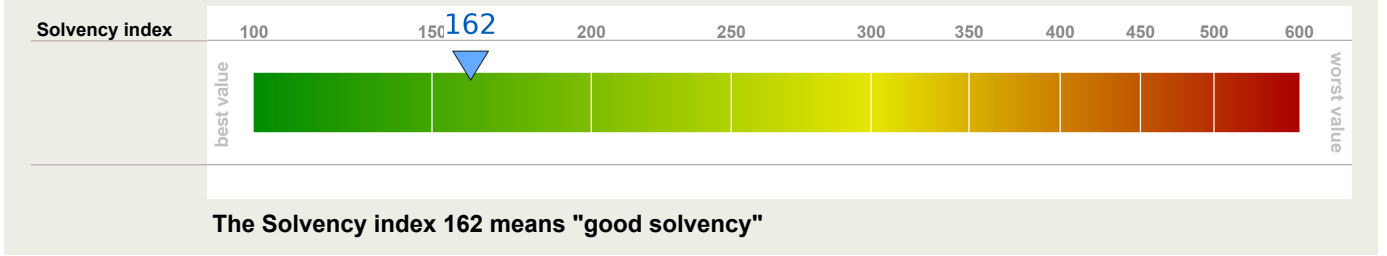


**Siemens, s.r.o. Crefo No. 9210038163**

**Company identification**

Siemens, s.r.o. Siemensova 1 155 00 Praha 13 Czech Republic	Phone E-mail Internet	+420 233031111 siemens.cz@siemens.com www.siemens.cz
ID-No. (IČO) VAT No.	00268577 CZ00268577	Crefo No. Company status
		9210038163 Active

**Solvency**



**Payment behaviour and credit opinion**

<b>Payment behaviour</b>	As far as known, prompt	(29)
<b>Credit opinion</b>	Credits and business connections are permissible.	(3)
<b>Credit limit in CZK</b>	290.000.000 (11.600.000 EUR)	

**Structural data**

<b>Legal form</b>	limited liability company according to national law Legal form in national language: Společnost s ručením omezeným	
<b>Foundation</b>	14.12.1990 as limited liability company Company age: 29 years	
<b>Registration</b>	14.12.1990, Commercial register by Městský soud v Praze, file no: C 625 Trade register, date of the first authorisation: 08.06.1992	
<b>History</b>	Until 13.09.1991 subscribed capital: 100.000 CZK Until 23.04.1993 subscribed capital: 34.708.508 CZK Until 16.05.1994 name: Siemens, Medicinská technika ČSFR, spol. s r.o. - česky, Siemens, Medizinishce Technik ČSFR, G.m.b.H. - německy Until 16.05.1994 name: Siemens s.r.o.. - česky, Siemens GmbH - německy	

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Until 25.08.1997 subscribed capital: 36.743.099 CZK  
 Until 06.02.1998 registered address: Na strži 40, Praha 4, 140 00, CZ  
 Until 06.02.1998 registered address: Na strži 40, Praha 4, 140 21, CZ  
 Until 30.09.1998 name: Siemens s.r.o. - český,  
 Until 30.09.1998 subscribed capital: 72.435.099 CZK  
 Until 30.09.1999 subscribed capital: 178.494.000 CZK  
 Until 01.12.1999 subscribed capital: 510.000.000 CZK  
 Until 01.01.2000 registered address: Na Strži 40, Praha 4, 140 21, CZ  
 Until 23.02.2010 registered address: Evropská 33a, Praha 6, 160 00, CZ  
 Until 23.02.2010 registered address: Siemensova 1, Praha 13, 160 00, CZ  
 Until 01.03.2010 name: Siemens s.r.o.  
 Until 30.09.2011 subscribed capital: 571.079.000 CZK

Siemens GmbH - německy

### Capital

Subscribed capital 571.080.000 CZK

### Shareholders and Capital

Id-No. (IČO)	Name / Address / Status	Participating since	Share
<b>Parent Company</b>			
	Siemens Aktiengesellschaft Österreich, Siemensstrasse 90, Vídeň, AT	01.08.2014	571.080.000 CZK 100,00%

### Management

Id-No. (IČO)	Name / Address / Date of birth	Participating since
<b>executive head</b>		
	Ing. EDUARD PALÍŠEK Ph.D.,MBA, born 09.08.1963, č.p. 146, Klentnice, 692 01, CZ	04.07.2019
	Mgr. RICHARD BAČEK, born 14.01.1972, 5. května 795/54, Praha - Nusle, 140 00, CZ	09.03.2020
<b>Vedoucí</b>		
	Ing. Pavel Pěnička, born 08.04.1964, Jesenická 8, Mohelnice, 789 85, CZ	30.09.2010
	Ing. Eduard Tannhäuser, born 28.01.1973, Okružní 1171, Nejdek, 362 22, CZ	17.10.2011
	PETR MAZAL, born 10.05.1978, č.p. 64, Loštice - Žádlovice, 789 83, CZ	07.10.2015
	ROMAN VALNÝ, born 14.02.1975, č.p. 513, Kopřivnice - Lubina, 742 21, CZ	01.07.2016

### Locations

Type	Address
<b>Branch</b>	
	č.p. 25, Bor - Nová Hospoda, 34802, CZ
	Riegrova 1874, Teplice - Trnovany, 41501, CZ
	č.p. 126, Drásov - Drásov, 66424, CZ
	Lužná 591/4, Praha - Vokovice, 16000, CZ
	č.p. 3, Záluží - Záluží, 41301, CZ
	Nádražní 1351/30, Mohelnice - Mohelnice, 78985, CZ



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U Prazdroje 64/7, Plzeň - Východní Předměstí, 30100, CZ
č.p. 145, Kvasiny - Kvasiny, 51702, CZ
Švermova 268/76, Liberec - Liberec X-Františkov, 46010, CZ
Hornopolská 3314/38, Ostrava - Moravská Ostrava, 70200, CZ
Lobezská 2567/15, Plzeň - Východní Předměstí, 32600, CZ
Nádražní 50, Hlubočky - Mariánské Údolí, 78365, CZ
Čechova 727, České Budějovice - České Budějovice 6, 37001, CZ
Kadaň - Pruněfov, 43201, CZ
Pernerova 168, Pardubice - Zelené Předměstí, 53002, CZ
Markova 952, Frenštát pod Radhoštěm - Frenštát pod Radhoštěm, 74401, CZ
Poštovní 67, Vrchlabí - Podhůří, 54303, CZ
Volanovská 516, Trutnov - Horní Předměstí, 54101, CZ
Nádražní 395/25, Mohelnice - Mohelnice, 78985, CZ
Siemensova 2715/1, Praha - Stodůlky, 15500, CZ

Other branches exist

## Participations

### Participation of the company

<b>Id-No. (IČO)</b>	<b>Name / Address / Status</b>	<b>Participating since</b>	<b>Share</b>
<b>Normal participation</b>			
49810146	OEZ s.r.o., Šedivská 339, Letohrad, 561 51, CZ	11.08.2014	1.422.000 CZK 3,75%

## General data

The activities of the Siemens Group have a long tradition in the Czech lands. The first representation was opened in Prague and Brno in the autumn of 1890. At the turn of the century, Siemens built a number of municipal power plants, set up public lighting in several cities, built a tram operation in Prague and Olomouc and electrified a steam train in Ostrava. After the establishment of Czechoslovakia, Siemens established several large factories in which it produced both heavy-current equipment for power plants, industrial plants, mines, metallurgy and power lines as well as electric motors and generators, telephones and switchboards, medical devices, gantry devices for gauges, tools and household appliances. In 1945, the representation of the company, including the manufacturing plants, was nationalized. It was revived in the late 1960s. In 1971 Siemens opened a technical consulting office and restored the supply of modern technology. Siemens returned to Czechoslovakia in December 1990 and quickly grew into a group of business and service companies and manufacturing plants.

## Business activity

### Classification of the industrial sectors, NACE rev. 2

<b>NACE rev. 2</b>	<b>Description</b>
27.11	Manufacture of electric motors, generators and transformers
25.60	Treatment and coating of metals; machining
25.70	Manufacture of cutlery, tools and general hardware
27.12	Manufacture of electricity distribution and control apparatus


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33.00	Repair and installation of machinery and equipment
35.11	Production of electricity
41.20	Construction of residential and non-residential buildings
43.22	Plumbing, heat and air-conditioning installation
68.20	Renting and operating of own or leased real estate
71.10	Architectural and engineering activities and related technical consultancy
95.20	Repair of personal and household goods

## Business figures

### Key operating figures

	2019	2018	2017	2016	2015
<b>Employees</b>	8133	8462	7516	6927	6738
<b>Annual sales, in CZK</b>	26.171.309.000	27.350.498.000	23.247.663.000	23.199.901.000	25.524.168.000
<b>Net profit / loss</b>	783.938.000	1.160.313.000	1.190.819.000	1.621.962.000	1.697.546.000

## Financial data

### Balance sheet

Reporting period	30.09.2019	30.09.2018	30.09.2017
Assets	in CZK, thousand	in CZK, thousand	in CZK, thousand
<b>TOTAL ASSETS</b>	14.431.978	14.512.945	13.344.932
Fixed assets	6.438.902	6.543.968	6.442.365
Intangible fixed assets	27.250	16.675	54.188
Valuable rights	17.897	12.101	9.701
Software	17.897	12.101	9.701
Other intangible fixed assets		359	43.174
Advance payments for intangible fixed assets and intangible fixed assets under construction	9.353	4.215	1.313
Intangible fixed assets under construction	9.353	4.215	1.313
Tangible fixed assets	6.356.659	6.472.300	6.333.184
Lands and Constructions	1.781.505	1.577.908	1.609.100
Lands	40.912	40.912	40.927
Constructions	1.740.593	1.536.996	1.568.173
Equipment	2.230.291	2.221.012	1.941.676
Adjustment to acquired assets	1.692.291	1.975.136	2.257.684
Advance payments for tangible fixed assets and tangible fixed assets under construction	652.572	698.244	524.724
Advance payments for tangible fixed assets	9.910	1.862	3.079
Tangible fixed assets under construction	642.662	696.382	521.645
Long-term financial assets	54.993	54.993	54.993
Other financial investments	54.993	54.993	54.993


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Other financial investments	54.993	54.993	54.993
Current assets	7.941.038	7.897.483	6.827.344
Inventory	3.945.609	3.774.092	2.814.299
Materials	1.732.631	1.394.383	934.892
Work in progress and semi-products	2.059.465	2.209.681	1.732.188
Finished products and merchandise	94.669	117.783	122.578
Finished products	82.469	107.450	62.895
Merchandise	12.200	10.333	59.683
Advance payments for inventory	58.844	52.245	24.641
Receivables	3.980.401	4.117.450	3.968.863
Long-term receivables	193.819	174.759	230.036
Trade receivables	35.387	20.606	13.541
Deferred tax receivable	132.506	150.966	209.349
Other receivables	25.926	3.187	7.146
Other receivables	25.926	3.187	7.146
Short-term receivables	3.786.582	3.942.691	3.738.827
Trade receivables	2.075.645	2.195.353	1.254.134
Receivables - controlled and controlling organizations	842.727	882.925	1.511.828
Other receivables	858.210	864.413	972.865
Due from state - tax receivable	79.078	150.977	92.932
Short-term deposits given	698.621	621.752	602.607
Estimated receivable	26.687	32.694	6.492
Other receivable	63.824	58.990	270.834
Cash and bank accounts	15.028	5.941	44.182
Cash	91	45	49
Bank accounts	14.937	5.896	44.133
Accruals	52.038	71.494	75.223
Deferred expenses	17.884	24.984	11.089
Complex deferred costs	34.154	45.939	61.254
Deferred income		571	2.880
<b>Liabilities</b>	<b>in CZK, thousand</b>	<b>in CZK, thousand</b>	<b>in CZK, thousand</b>
TOTAL LIABILITIES	14.431.978	14.512.945	13.344.932
Equity	2.315.409	2.124.054	2.393.312
Registered capital	571.080	571.080	571.080
Registered capital	571.080	571.080	571.080
Share premium and capital funds	-914	-29.542	120.553
Capital funds	-914	-29.542	120.553
Diferences from revaluation of assets and liabilities (+/-)	-914	-29.542	120.553
Funds from earnings	590.657	698.725	698.725
Other reserve funds	57.108	57.108	57.108
Statutory and other funds	533.549	641.617	641.617


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Profit/loss - previous years (+/-)	542.484	12.416	75.638
Retained earnings from previous years	542.484	12.416	75.638
Profit/loss - current year (+/-)	612.102	871.375	927.316
Other sources	11.836.426	11.992.236	10.532.589
Reserves	1.602.682	1.942.592	2.057.265
Other reserves	1.602.682	1.942.592	2.057.265
Payables	10.233.744	10.049.644	8.475.324
Long-term payables	40.803	39.153	24.420
Long-term advances received	21.641	21.641	
Trade payables	3.088	3.389	6.300
Payables - controlled and controlling organizations	10.528	8.865	9.904
Other payables	5.546	5.258	8.216
Other payables	5.546	5.258	8.216
Short-term payables	10.192.941	10.010.491	8.450.904
Short-term deposits received	934.711	1.119.352	1.391.087
Trade payables	1.867.854	2.059.892	1.777.006
Payables - controlled and controlling organizations	5.695.903	5.178.148	3.887.859
Other payables	1.694.473	1.653.099	1.394.952
Payroll	259.349	271.928	235.517
Payables to social securities and health insurance	148.494	150.778	129.817
Due from state - tax liabilities and subsidies	99.543	78.856	116.846
Estimated payables	1.096.262	1.042.706	859.991
Other payables	90.625	108.831	55.781
Accruals	280.143	396.655	419.031
Accrued expenses	12		
Deferred revenues	280.131	396.655	419.031

**Profit and loss account**

Reporting period	01.10.2018 - 30.09.2019	01.10.2017 - 30.09.2018	01.10.2016 - 30.09.2017
	in CZK, thousand	in CZK, thousand	in CZK, thousand
Revenues from the sale of own products and services	20.665.057	20.549.069	17.429.694
Revenues from sold goods	5.506.252	6.801.429	5.817.969
Production consumption	18.212.597	19.834.351	16.638.670
Expenses on sold goods	4.115.229	5.374.096	4.696.699
Consumption of material and energy	10.238.237	10.307.006	8.208.499
Services	3.859.131	4.153.249	3.733.472
Change in inventory of own products (+/-)	174.114	-629.699	-555.384
Capitalisation (-)	-135.048	-77.489	-109.198
Personal expenses	5.934.948	6.148.206	4.999.787
Wages and salaries	4.220.989	4.424.060	3.603.452
Social security, health insurance and other	1.713.959	1.724.146	1.396.335



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expenses			
Social security and health insurance expenses	1.374.537	1.449.561	1.245.303
Other expenses	339.422	274.585	151.032
Value adjustments in the operational area	1.047.832	1.084.560	1.042.319
Value adjustments of intangible and tangible fixed assets	1.089.066	1.084.290	1.024.359
Value adjustments of intangible and tangible fixed assets - permanent	1.089.066	1.084.290	1.024.359
Stock value adjustments	-29.982	72.749	4.578
Receivable value adjustments	-11.272	-72.479	13.382
Other operating revenues	464.079	3.002.976	4.914.073
Revenues from disposals of fixed assets	7.564	5.616	3.525
Revenues from disposals of materials	308.063	346.687	252.028
Other operating revenues	147.852	2.650.673	4.658.520
Other operating expenses	509.649	2.979.903	5.105.829
Net book value of sold fixed assets	4.880	1.396	1.210
Net book value of sold material	294.856	327.827	238.362
Taxes and fees	15.967	17.761	12.538
Reserves and complex deferred costs	-716	-99.358	119.655
Other operating expenses	194.662	2.732.277	4.734.064
Operating profit/loss (+/-)	893.296	1.013.642	1.039.713
Revenues from other long-term financial assets	11.440	14.460	12.844
Revenues from other long-term financial assets	1.140	14.460	12.844
Interest revenues	5.146	8.539	50.565
Interest revenues - controlled and controlling organizations	3.838	8.266	45.219
Other interest revenues	1.308	273	5.346
Value adjustments and reserves in the financial area			-28.678
Interest expenses	92.727	20.354	10.427
Interest expenses - controlled and controlling organizations	92.727	20.354	10.427
Other financial revenue	438.661	745.116	409.381
Other financial expenses	471.576	601.090	339.935
Profit/Loss from financial operations (+/-)	-109.356	146.671	151.106
Profit/Loss before tax (+/-)	783.938	1.160.313	1.190.819
Income tax	171.836	288.938	263.503
Income tax - due tax	159.585	195.853	297.203
Income tax - tax deferred	12.250	93.085	-33.700
Profit/Loss after tax (+/-)	612.102	871.375	927.316
Profit/Loss of current accounting period (+/-)	612.102	871.375	927.316
Net turnover for the accounting period = I. + II. + III. + IV. + V. + VI. + VII	27.092.635	31.121.589	28.634.526




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**Additional information**
**Bankers**

Name of the bank Town	Bank code SWIFT / BIC	Account number IBAN
UniCredit Bank Czech Republic and Slovakia, a.s.		1013384001/2700
UniCredit Bank Czech Republic and Slovakia, a.s.		1288804001/2700
UniCredit Bank Czech Republic and Slovakia, a.s.		39439440/2700
UniCredit Bank Czech Republic and Slovakia, a.s.		1715223501/2700
UniCredit Bank Czech Republic and Slovakia, a.s.		000000-0039439408/2700
UniCredit Bank Czech Republic and Slovakia, a.s.		000000-0003686335/2700
UniCredit Bank Czech Republic and Slovakia, a.s.		000000-1002335693/2700
UniCredit Bank Czech Republic and Slovakia, a.s.		000000-1013384394/2700
UniCredit Bank Czech Republic and Slovakia, a.s.		000000-0039439424/2700
		CZ4927000000001013384394
		CZ9127000000000039439424
		CZ1227000000001002335693
		CZ672700000000003686335
		CZ3827000000000039439408

**Trade licenses**

Description	Established	Interrupted
Výroba, obchod a služby neuvedené v přílohách 1 až 3 živnostenského zákona	08.06.1992	
Montáž, opravy, revize a zkoušky elektrických zařízení	08.06.1992	
Výroba, instalace, opravy elektrických strojů a přístrojů, elektronických a telekomunikačních zařízení	09.05.1996	
Činnost účetních poradců, vedení účetnictví, vedení daňové evidence	23.08.1999	
Projektová činnost ve výstavbě	18.10.1999	
Vodoinstalatérství, topenářství	18.12.2003	
Provádění staveb, jejich změn a odstraňování	18.12.2003	
Poskytování technických služeb k ochraně majetku a osob	11.02.2004	
Výroba tepelné energie a rozvod tepelné energie, nepodléhající licenciaci realizovaná ze zdrojů tepelné energie s instalovaným výkonem jednoho zdroje nad 50 kW	01.03.2004	
Opravy ostatních dopravních prostředků a pracovních strojů	30.03.2005	01.12.2018
Obráběčství	23.09.2010	
Slévárství, modelářství	23.09.2010	
Zámečnictví, nástrojářství	23.09.2010	
Montáž, opravy, revize a zkoušky zdvihacích zařízení	26.09.2011	01.11.2018
Montáž, opravy, revize a zkoušky plynových zařízení a plnění nádob plynem	06.01.2012	





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**Payment information and assessment of business connections****Payment behaviour and credit opinion**

<b>Payment behaviour</b>	As far as known, prompt	(29)
<b>Credit opinion</b>	Credits and business connections are permissible.	(3)
<b>Credit limit in CZK</b>	290.000.000 (11.600.000 EUR)	

**Negative facts**

There are no public negative facts.