



| REQUIRED CREDIT | ADVISED CREDIT | RATING |
|-----------------|----------------|--------|
| MAXIMUM | GUARANTEES | 9/20 |

Comments on the rating: We suggest caution

GEOPOLITICS – CARIBBEAN

| POLITICAL DATA | ECONOMIC DATA |
|---|---|
| Form of Government: Republic Economic Risk: Medium | Currency: LTM 1.0000 = USD 1.1111 Branch Situation: Stable |

IDENTIFICATION

| | |
|--------------------------------|--|
| Ordered as: | CARIB LTDA |
| Address in the order: | Rua CARIBIA, no 123 – sala 45 box 67, CARIBCity, 12345-678, CARIBLand |
| Comments on data supplied: | The Reg. Num. provided in the order belong to a branch. |
| Legal Name: | CARIB LTDA |
| Trade name(s): | AMLAT |
| Legal Address: | Rua CARIBIA, no 123 – sala 45 box 67 |
| Post Code: | 12345-678 |
| Postal Town: | CARIBcity |
| Primary Geographic Area: | - |
| Country: | LTM |
| Location Status: | Headquarters, Legal Address |
| Operative Address: | Rua CARIBIA, no 123 – sala 45 box 67 12345-678 CARIBCity, CARIBLand |
| Tax ID Number: | 12.345.678/9 |
| Legal Form: | Sociedade Limitada |
| Telephone: | +00 11 2233 4455 / +00 11 6677 8899 |
| Email: | xxxxxxxx@CARIB.com |
| Website: | www.CARIB.com |
| Date Created(yyyy-mm-dd): | 1997-- |
| Date Incorporated(yyyy-mm-dd): | 1997-01-01 |
| Managers: | Juan JEFE |
| Number of shares: | N.A. |
| Capital: | LTM 1.000.000 |
| Staff: | 500 employee(s) |
| Activity: | Glass industry |
| SIC Code: | 1234 |

BANKS



Name of the Bank : Banco de CARIB SA
Source(s): Publicly accessible source
Comments: This information was confirmed by the company.

Name of the Bank : Banco CARIBIA SA
Source(s): Publicly accessible source
Comments: This information was confirmed by the company.

Name of the Bank : Banco Nacional SA
Source(s): Publicly accessible source
Comments: This information was confirmed by the company.

Remarks: in CARIBL and, the banks are prohibited by law to provide information or any kind of comments about their clients.

Due to this law prohibition we are unable to provide any banking details.

BUSINESS

HISTORY:

The company was registered on January 1997, with the tax ID number 12.345.678/9, in CARIB City, CARIB Land.

The company was incorporated at the Ministerio de Finanzas de CARIB Land.

Registry of Commerce's Number: 98.765.432.10

The company started its activities in 1997

The company is also known as AMLAT.

The company was called CARIBALAT until 02/01/1998.

PRINCIPAL ACTIVITY:

The company is engaged in the glass industry.

Products/Services description:

Glass for stadiums and arenas, home, cars (bus, trucks, train, cars) and shielded glass.



Sales are:

Wholesale

Brands: MARCA

The company imports from Panama, China and Spain.

The company exports to Uruguay, Honduras, Chile, Colombia and USA.

Operations area:

National

International

CLIENTS

Transaction style:

Business-to-business(B2B)

Name: One CARIBBEAN Three Corporation

Country: USA

Name: Un CARIBBEAN Tres SA

Country: Chile

Comments on clients: Official supplier of the events Xxxx Xxxxx Xxxxx Xxx and Xxxx Xxxxx Xxxxx Xxx.

DaimlerChrysler (Mercedes-Benz)

Kia Motors for the Kia Bongo

Marcopolo

Caio

Ciferal

Comil

Busscar

Ibizar

CPTM

AGCO Valtra

Siac

Montana

John Deere

Caterpillar

Komat'su

Metrô Rio

Alstom

Tejofran

CAF



GE
Siemens

SUPPLIERS

Supplier's Name: CARIBBEAN S.A. DE C.V
Country: Mexico

Payment Experience:

Payments history:

Last purchase:
Date: October 17, 2018
Value: LTM 1.938
Average: LTM 3.170

Largest invoice:
Date: August 21, 2018
Value: LTM 9.895
Average: LTM 3.782

Largest accumulation:
Date: October 11, 2018
Value: LTM 54.051
Average: LTM 7.699

Note: Out of 350 purchases the company has been punctual 99% of the time according to 36 different sources.

Payments are: regular
Staff Non-consolidated: 500
Source(s): Publicly accessible source
Comments on staff: This information was confirmed by the company.

LOCATION

Headquarters: Rua CARIBIA, no 123 – sala 45 box 67, CARIB City, 12345-678, CARIB Land

The property is: Owned

Comments on location: area of 123456; 987654; 110 thousand square meters

Number of branches: 04

Comments: The company has 4 branches.



Tax ID: 32.145.698/7
Rua Ernst Blofeld 987, Distrito Industrial, Dos Santos Ciudad, CARIB Land

Tax ID: 78.965.412/3
Avenida Auric Goldfinger 654, Centro, Tres Santos Ciudad, CARIB Land

Tax ID: 14.785.236/9
Rua Emilio Largo 321, Oficina 0, Quatro Santos Ciudad, CARIB Land

Tax ID: 96.325.874/1
Avenida Karl Stromberg 098, Bloco 7, Cinco Santos Ciudad, CARIB Land

SHAREHOLDERS - MANAGER - RELATED COMPANIES

Listed at the stock exchange: NO

Capital: LTM 1 000 000 capital fully paid

SHAREHOLDERS/PARENT COMPANY(IES)

Name: Juan JEFE
Country: CARIB Land
Percentage: 76,0%

Name: ACCIONISTA CARIBBEAN LTDA
Country: CARIB Land
Percentage: 24,0%

Additional Comments: ACCIONISTA CARIBBEAN LTDA
Tax ID: 78.954.612/3

Source(s): Publicly accessible source

MANAGEMENT

Name: Juan JEFE
Position: Administrator

Source(s): Publicly accessible source

RELATED COMPANIES:

The company does not report related company in CARIB Land.



FINANCIALS - LEGAL RECORDS

Type of company: Private

As a private company the subject does not publish any financial statements.

Financial data obtained from: Private Source

Comments on the financial data: no updated financial data has been released to our sources

| DATE | 2019 |
|-----------------------|-------------|
| Currency | LTM |
| Revenue | 145 900 000 |
| Operating Income | 2 100 000 |
| Net Income | 1 700 000 |
| Current Assets | - |
| Non-Current Assets | - |
| Total assets | - |
| Bank Liabilities | - |
| Current Liabilities | - |
| Long Term Liabilities | - |
| Total liabilities | 5 000 000 |
| Net worth | 19 600 000 |
| The cash flow is | Normal |
| Nominal Capital | - |
| Working Capital | - |
| Inventories | - |
| Issued Capital | - |

OFAC LIST¹ : NO

Legal records:

Bankruptcy: NO

Lawsuit(s): NO

Collection(s): NO

Note(s) of protests: YES

Returned check(s): NO

Outstanding debt(s): YES

Lien(s): NO

Additional Comments:

¹The Specially Designated Nationals (SDN) List, also known as OFAC LIST, is a publication of OFAC which lists individuals and organizations with whom United States citizens and permanent residents are prohibited from doing business.



Note of protest
Date 2018
Total 60
Value LTM 7.271.521

Outstanding debts
Date 2018
Total 13
Value LTM 361.946
Origin: -

Overdue debts
Date 2018
Total 13
Value LTM 1.500.259
Origin: -

SUMMARY

Local credit bureau gave a LOW credit rate.

Status: Active

Size: Large - over 500 people

Experience: Good (>10 years)

Group: International

Trade references: N.A.

Payments: Regular

Profitability: N.A.

Indebtedness: N.A.

Cash: N.A.

Legal Filings: YES

General Overview: Bad

CARIB LTDA was registered in 1997 in CARIBCity, CARIBLand.

Negative points

- no recent financial information
- significant amount of legal records which could affect the trade reputation and the financial structure of the company

Positive points

- regular payment
- experience
- some branches



- international activities

Based on information gathered, we suggest working with caution monitoring the evolution of the company within 9-12 months.

| ADVISED CREDIT | RATING |
|----------------|--------|
| GUARANTEES | 9/20 |

APPENDIX

Name: Diego CONTADOR

Position: Financial department

Interview: The person contacted confirmed us the following information:

Legal and trade name, address, activity, name of the manager, creation, staff number, names of the company's banks, country of import (Panama), country of export (Uruguay), payment terms, property is owned and number of branches.

Phone contacted: +00 11 2233 4455

Date of the interview: 2020-01-01